

AGENDA

VIRGINIA SMALL BUSINESS FINANCING AUTHORITY

BOARD OF DIRECTORS MEETING

March 13, 2018 - 12:00 P.M.

101 N. 14th Street, 11th Floor Board Room

James Monroe Building

Richmond, Virginia 23219

- I. Approval of January 9, 2018 Board of Directors Meeting Minutes

- II. Tourism Development Financing Program Revenue Bonds - Taxable Bond Application
 - A. Norfolk Hotel Associates, LLC and Related Entities - Cities of Norfolk & Virginia Beach - \$25,285,248 - Review of modifications and approval of resolution for taxable bonds to fund three hotel projects. (Ms. Mary Jo Sisson-Vaughan)

- III. 501 (c) 3 Tax-Exempt Bond Requests
 - A. Friendship Foundation and Subsidiaries Project - City of Roanoke and Roanoke County - Review of changes to 2014 Bond Series and approval of resolution, amendment, and Allonges. (Ms. Mary Jo Sisson-Vaughan)

 - B. Bon Secours Health System, Inc. - Counties of Henrico, Hanover, and Chesterfield, and City of Portsmouth - Approval of Board resolution to adopt a Second Supplemental Bond Indenture to the Series 2013B bond issued by VSBFA. (Ms. Mary Jo Sisson-Vaughan)

- IV. Board Review and Ratification of Loans Approved/Declined by Staff for February 2018

- V. Adjourn